



BuildStage Database

The database is run via a web-based server, giving access to your projects from anywhere that has a decent internet connection. It is designed to work on a Windows PC or tablet, preferably running the latest version of Windows, although not essential.

List of All Functions of the Building Contractor Database (BuildStage)

- **Projects**
 - **List Customers**
 - Address details
 - Contact details
 - Retentions
 - Extras
 - Set prices for each extra, such as “Chrome Single Socket” for each Build Stage, where applicable.
 - **List Sites**
 - House Types
 - Build Stages – e.g. “1st Fix”, “2nd Fix” and Labour Cost / Invoice Cost for each stage.
 - List House Packs – packs of materials to be added to each house type
 - **List Plots**
 - Add Plot
 - Customer Care
 - Show details of problems with selected Plot
 - Build Stages
 - Display status of each Build Stage, e.g. “Not Started”, “In Progress” and the costs associated.
 - Build Plot Engineers – show which engineer has worked on that Plot, and whether that work is authorised for payment to the engineer
 - Additions
 - List any Additions for each Plot, and whether authorised for payment.
 - Extras
 - Add and display any extras, the cost and the engineer allocated to that Job.
 - Send to Invoice – authorises that work to be invoiced.
 - Materials
 - List of Materials used on that Plot, with total cost.
 - Build Stages invoiced?

- Show which Build Stages have been invoiced
 - Extras invoiced?
 - Show which Extras have been invoiced
 - Extras input?
 - Show whether any Extras have been input for the selected Plot
- **Materials**
 - **Create Order**
 - Create an order for materials for a selected Builder / Development / Plot
 - Automatically indicates which Supplier is cheapest for selected Materials
 - Create and Email the Order to Supplier
 - **Order Plot Packs**
 - Create an order for a Pack of Materials
 - Automatically indicates which Supplier is cheapest for selected Pack of Materials
 - Create and Email the Order to Supplier
 - **List Orders**
 - Search for PO Number
 - Show unchecked?
 - Flag for attention?
 - Show whether the order needs attention, such as wrong price, not arrived, etc
 - View the order
 - Email the order to Supplier
 - **Material Spend**
 - By Supplier
 - By Start Date / End Date
 - Show Total Spend
 - **Create Credit Note**
 - **List Credit Notes**
 - **Credits Acquired**
 - By Supplier
 - By Start Date / End Date
 - Show Total Spend
- **Invoices**
 - **Create Invoice**
 - Display all un-invoiced work items
 - Only show authorised work items for invoicing
 - Create Invoice once items have been selected
 - Automatically allocate next invoice number
 - **Create Variation Invoice**
 - **List Invoices**
 - View Invoice
 - Show Payments for selected invoice
 - Mark Fully Paid
 - Edit
 - **Sign Off Sheets**

- By Builder
 - By Development
- **Engineers**
 - **List Engineers**
 - View
 - Active? (Y/N)
 - List engineer qualifications
 - List payments made to engineer
 - Build Stage Payments
 - Extras
 - Deductions (for poor work)
 - Show Extras awarded to engineer
 - List Purchase Orders raised
 - **Purchase Orders**
 - By Engineer
 - By Start Date / End Date
 - Show Totals
- **Retentions**
 - **Global Retentions**
 - List retentions by Customer
 - Show if Retention exceeds Customer retention limit
 - Show Claims, by Customer
 - **Site Retentions**
 - List retentions by Site
 - Show if Retention exceeds Site retention limit
 - Show Claims, by Site
- **Static Data**
 - **House Types**
 - Show House Packs
 - **Build Stages**
 - List / add all Build Stages
 - **VAT Rates**
 - Maintain current VAT rate, by date
 - **Employee types**
 - **Suppliers**
 - **Materials**
 - Show Costings
 - **Material Categories**
 - **Material Make**
 - **Extras**
 - List / add all extras
 - **Extras Locations**
 - List / add all locations for extras
 - **Qualification Types**
 - **My Company**
 - Address
 - Contact Details

- **General**
 - Standard Engineer deduction email subject and email text
 - Standard Purchase Order email subject and email text
 - Standard Credit Note email subject and email text
- **User Access**
 - User name and passwords
 - Display which forms and available to which users
- **Attention**
 - **Global Retentions**
 - Show all Customers exceeding retention limit
 - **Site Retentions**
 - Show all Sites exceeding retention limit
 - **Invoices**
 - Show all invoices requiring attention, and reason
 - **Purchase Orders**
 - Show all Purchase Orders requiring attention, and reason
 - **Qualifications**
 - Show all Engineer qualifications requiring attention, and reason
- **Reports**
 - **Materials**
 - Show all Materials, by Category
 - Show supplier prices
 - **Earnings**
 - Show Invoice Cost, Labour Cost, Material Cost, Running Costs, Profit
 - By Start Date / End Date
 - **Customer Care**
 - Show all Customers / Sites needing attention

Screenshots

Version 1.14 (Live)

Projects | Materials | Invoices | Engineers | Retentions | Static Data | Attention | Reports

Address	extras	Referer	Phone	Customer	Global Retentions
600 Lakeside Drive Warrington WA1 1RW	extras	CS	01925 248900	Countryside Properties	retentions
2 Alderman Road Hunts Cross Liverpool	extras	BWNW	01514 862900	Bellway Homes (NW)	retentions
30-34 Crofts Bank Road Urmston Manchester	extras	PNW	01617 463737	Persimmon Homes (NW)	retentions
Persimmon House Caton Road Lancaster	extras	PL	01524 542000	Persimmon Homes (Lancashire)	retentions

Build Stage | Extra | Location | Engineer Price | Invoice Price

Build Stage	Extra	Location	Engineer Price	Invoice Price
1st Fix	Single Socket	N/A	£2.50	£0.00
2nd Fix	Single Socket	N/A	£2.50	£43.00
1st Fix	Chrome Single Socket	N/A	£2.50	£0.00
2nd Fix	Chrome Single Socket	N/A	£2.50	£58.00
1st Fix	Double Socket	N/A	£2.50	£0.00
2nd Fix	Double Socket	N/A	£2.50	£55.00

Version 1.14 (Live)

Projects | Materials | Invoices | Engineers | Retentions | Static Data | Attention | Reports

Address	Site Reference	House Type	Site Name	Delete
Park Drive Gateacre Liverpool	CSBG	house types	Belgravia Phase 2	delete
Test Address	CSTS	house types	Test Site	delete

Build Stage	Extra	Location	Engineer Price	Invoice Price
1st Fix	External socket	N/A	£2.50	£0.00
2nd Fix	External Socket	N/A	£2.50	£65.00
1st Fix	Shaver Point	N/A	£2.50	£0.00
2nd Fix	Shaver Point	N/A	£2.50	£68.00
1st Fix	Chrome Shaver Point	N/A	£2.50	£0.00
2nd Fix	Chrome Shaver Point	N/A	£2.50	£78.00
1st Fix	Soft Light	N/A	£5.00	£0.00

House Types

House Type	House Pack	Build Stage	Add	Active
Melton	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Montgomery	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Paddington	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Wednesbury	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Bathern	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Cannock	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Hatherton	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Regent	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Rufford	house pack	build stage	variation house type	<input checked="" type="checkbox"/>

Plot Number	Completed	Phase	Customer Code	House Type	Build Stage	Address	Extras	Materials	Location	Series	Build Stage Invoiced	Dates Invoiced	Contract
100	<input type="checkbox"/>		customer.race	Melton	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
101	<input type="checkbox"/>		customer.race	Cherwell	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
102	<input type="checkbox"/>		customer.race	Melton	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
103	<input type="checkbox"/>		customer.race	Paddington	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
104	<input type="checkbox"/>		customer.race	Cherwell	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
105	<input type="checkbox"/>		customer.race	Cherwell	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
106	<input type="checkbox"/>		customer.race	Wednesbury	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
107	<input type="checkbox"/>		customer.race	Wednesbury	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
108	<input type="checkbox"/>		customer.race	Wednesbury	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
109	<input type="checkbox"/>		customer.race	Denmark	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
110	<input type="checkbox"/>		customer.race	Denmark	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
111	<input type="checkbox"/>		customer.race	Paddington	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
112	<input type="checkbox"/>		customer.race	Paddington	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
113	<input type="checkbox"/>		customer.race	Wednesbury	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
114	<input type="checkbox"/>		customer.race	Wednesbury	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
115	<input type="checkbox"/>		customer.race	Regent	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
116	<input type="checkbox"/>		customer.race	Regent	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
117	<input type="checkbox"/>		customer.race	Montgomery	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
118	<input type="checkbox"/>		customer.race	Wednesbury	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
119	<input type="checkbox"/>		customer.race	Regent	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
120	<input type="checkbox"/>		customer.race	Wednesbury	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
121	<input type="checkbox"/>		customer.race	Montgomery	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
122	<input type="checkbox"/>		customer.race	Regent	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
123	<input type="checkbox"/>		customer.race	Paddington	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
124	<input type="checkbox"/>		customer.race	Regent	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK
125	<input type="checkbox"/>		customer.race	Wednesbury	build stage	addition	extras	materials	location	series	<input type="checkbox"/>		IK

Build Stages

Build Stage	Status	Status Date	Send To Invoice	Invoice Cost	Labour Cost	Invoice Number	Delete
1st Fix	Not Started	21/09/2016	<input type="checkbox"/>	£1,132.00	£390.00		delete
2nd Fix	Not Started	21/09/2016	<input type="checkbox"/>	£2,169.00	£305.00		delete
Heating 2nd Fix	Not Started	21/09/2016	<input type="checkbox"/>	£0.00	£25.00		delete
Final Fix	Not Started	21/09/2016	<input type="checkbox"/>	£100.00	£50.00		delete
Pushfit Chrome	Not Started	21/09/2016	<input type="checkbox"/>	£0.00	£10.00		delete
Total			<input checked="" type="checkbox"/>	£3,401.00	£780.00		

Build Plot Engineers

Cost	Auth to Pay?	Deduction	Complete Date	Engineer
*	<input checked="" type="checkbox"/>			