



## Introduction

CCL Database Solutions are a database design company based in Meopham, Kent.

We have launched our easy to use job management software for the building trade, called BuildStage.

With BuildStage, your company can track every stage of your contract. It will create invoices, purchase orders, credit notes, etc.

To see examples of how our databases have helped other companies, please visit our [Case Study](#) page.

## BuildStage Database

The database is designed to work on a Windows PC or tablet.

For a free, no obligation demonstration of how this database could help your company in every aspect of a building project, please contact us.

## Brief Overview

BuildStage is designed specifically for all building trades involved in new-build housing projects.

The database will:

- allow you to track the amount of Retention paid to each of the house builders that you work with
- provide a list of all useful contacts within the building company
- keep track of all Sites, for each company, that you are working on, including
  - site contact
  - site retention
  - allocating different house types for each site
- keep track of all Plots, within each Site, allowing
  - control of all Build Stages
    - assigning stages to Contractors
    - allocating Labour Cost (to Contractors)
    - payment of Contractors for the agreed cost
    - invoicing Building companies for the agreed cost
    - making it impossible to pay contractors twice for the same job
    - prevention of invoicing building companies twice
    - allowing deductions from Contractors for faulty workmanship
  - monitoring of any Extras and Additions
  - purchasing of all Materials for a Plot
  - notification of when a Plot has been completed and fully invoiced

- create Purchase Orders
  - showing the prices of materials for several Suppliers
    - indicating which Supplier is cheapest
  - setting up of Plot Packs, so that each Plot can have all required materials delivered before commencement
  - create, print and email a Purchase Order with just a few clicks
  - monitor material spend with each Supplier
- allow pricing of all Materials
  - By Supplier
  - Show comparison of Supplier prices
  - Prices can be imported directly into the database from Supplier's spreadsheets on a regular basis
- create Invoices to Building companies, taking into account global and site retentions
- highlight when retentions have been reached
- list all invoices, with the ability to filter on
  - dates
  - Sites
  - Paid / Unpaid
- Show when invoices have been paid
- Show totals of amounts invoiced over a period of time
- Monitor Engineer details
  - Qualifications
    - Highlight when qualifications have expired
  - Keep personal details
  - List all payments to engineers, including
    - Build Stage payments
    - Payments for Extras
    - Additions
    - Deductions
  - Show payments listed by Plot / Site
  - List the Purchase Orders created by each Engineer
- Maintain Customer Care records
  - Keep track of customer complaints, including resolution
- Produce reports
  - Produce a report of all Materials on database
  - Produce a report of all earnings, within a date range
- Provide a Calendar function
  - Allocate contractors to Sites / Plots for particular dates
    - Provides information on where Contractors should be
    - Prevents "double-booking" of Contractors
    - Allows for planning, taking into accounts holidays, sickness etc.

# Screenshots

Version 1.14 (Live)

Projects	Materials	Invoices	Engineers	Retentions	Static Data	Attention	Reports
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- List Customers
- List Sites
- List Plots

Address	extras	Referer	Phone	Customer	Global Retentions
600 Lakeside Drive Warrington WA1 1RW	extras	CS	01925 248900	Countryside Properties	retentions
2 Alderman Road Hunts Cross Liverpool	extras	BWNW	01514 862900	Bellway Homes (NW)	retentions
30-34 Crofts Bank Road Urmston Manchester	extras	PNW	01617 463737	Persimmon Homes (NW)	retentions
Persimmon House Caton Road Lancaster	extras	PL	01524 542000	Persimmon Homes (Lancashire)	retentions

Build Stage	Extra	Location	Engineer Price	Invoice Price
1st Fix	Single Socket	N/A	£2.50	£0.00
2nd Fix	Single Socket	N/A	£2.50	£43.00
1st Fix	Chrome Single Socket	N/A	£2.50	£0.00
2nd Fix	Chrome Single Socket	N/A	£2.50	£58.00
1st Fix	Double Socket	N/A	£2.50	£0.00
2nd Fix	Double Socket	N/A	£2.50	£55.00

Version 1.14 (Live)

Projects	Materials	Invoices	Engineers	Retentions	Static Data	Attention	Reports
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- List Customers
- List Sites
- List Plots

Address	Site Reference	House Type	Site Name	Delete
Park Drive Gateacre Liverpool	CSBG	house types	Belgravia Phase 2	delete
Test Address	CSTS	house types	Test Site	delete

£2.50	£0.00
£2.50	£0.00
£2.50	£70.00
£2.50	£0.00
£2.50	£83.00
£2.50	£0.00
£2.50	£38.00
£2.50	£0.00
£2.50	£43.00
£2.50	£0.00
£2.50	£48.00
£2.50	£0.00
£2.50	£53.00
£2.50	£0.00
£2.50	£65.00
£2.50	£0.00
£2.50	£68.00
£2.50	£0.00
£2.50	£78.00
£5.00	£0.00

House Types

House Type	House Pack	Build Stage	Add	Active
Melton	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Montgomery	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Paddington	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Wednesbury	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Bathern	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Cannock	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Hatherton	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Regent	house pack	build stage	variation house type	<input checked="" type="checkbox"/>
Rufford	house pack	build stage	variation house type	<input checked="" type="checkbox"/>

Build Stage	Extra	Location	Engineer Price	Invoice Price
1st Fix	External Socket	N/A	£2.50	£0.00
2nd Fix	External Socket	N/A	£2.50	£65.00
1st Fix	Shaver Point	N/A	£2.50	£0.00
2nd Fix	Shaver Point	N/A	£2.50	£68.00
1st Fix	Chrome Shaver Point	N/A	£2.50	£0.00
2nd Fix	Chrome Shaver Point	N/A	£2.50	£78.00
1st Fix	Soft Light	N/A	£5.00	£0.00

Plot Number	Customer	Pack	Customer Date	House Type	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price
100	Customer.Ltd	Melton	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
101	Customer.Ltd	Melton	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
102	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
103	Customer.Ltd	Melton	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
104	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
105	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
106	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
107	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
108	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
109	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
110	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
111	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
112	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
113	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
114	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
115	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
116	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
117	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
118	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
119	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
120	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
121	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
122	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
123	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
124	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		
125	Customer.Ltd	Derwark	Build Stage	Address	Extra	Material	Location	Delete	Build Stage Invoice	Extra Invoice	Extra Price		

Build Stages

Build Stage	Status	Status Date	Send To Invoice	Invoice Cost	Labour Cost	Invoice Number	Delete
1st Fix	Not Started	21/09/2016	<input type="checkbox"/>	£1,132.00	£390.00		delete
2nd Fix	Not Started	21/09/2016	<input type="checkbox"/>	£2,169.00	£305.00		delete
Heating 2nd Fix	Not Started	21/09/2016	<input type="checkbox"/>	£0.00	£25.00		delete
Final Fix	Not Started	21/09/2016	<input type="checkbox"/>	£100.00	£50.00		delete
Pushfit Chrome	Not Started	21/09/2016	<input type="checkbox"/>	£0.00	£10.00		delete
<b>Total</b>				<b>£3,401.00</b>	<b>£780.00</b>		

Build Plot Engineers

Cost	Auth to Pay?	Deduction	Complete Date	Engineer
	<input checked="" type="checkbox"/>			